Wind On The Wires:

Addressing the Technical and Regulatory
Challenges of Bringing Wind Power to
Market in the Upper Midwest

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PRESENTATION OVERVIEW

- Background on Wind On The Wires
- Technical (transmission) challenges and work underway
- Regulatory issues and participation
- Wind On The Wires 3 month "to do" list



Wind On The Wires Background

- Goal: overcome barriers to moving wind energy to market – moving from hundreds of megawatts to thousands of megawatts
- How: technical work, regulatory involvement, education and outreach
- Scope: the Upper Midwest North and South Dakota, Nebraska, Minnesota, Iowa, Wisconsin and Illinois
- WOW is a partnership with business, local leaders, wind developers, energy experts, and clean energy advocates
- Funded by The McKnight Foundation and The Energy
 Foundation



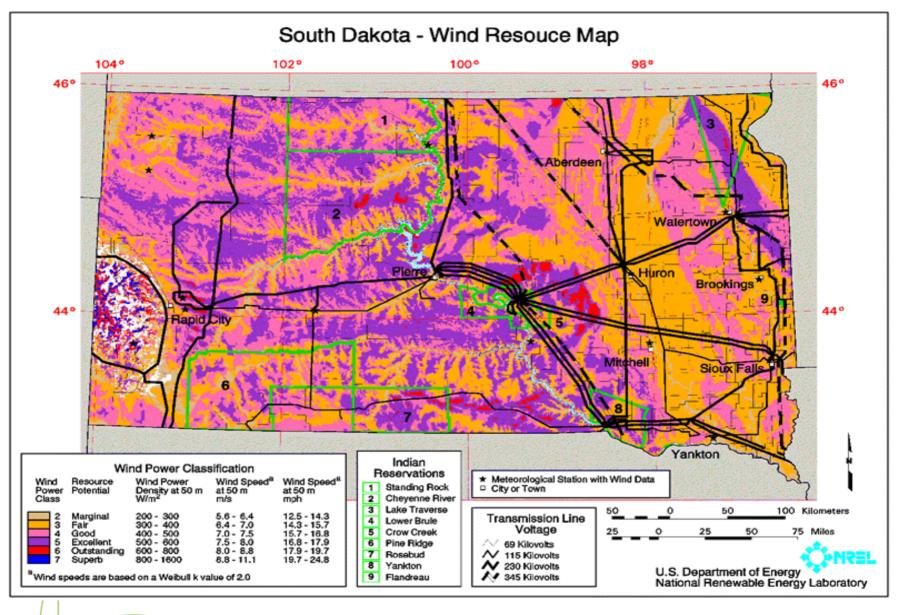
Wind Power in the Midwest

	Nameplate Capacity, MW						Consumption, TWh	
				Repowering the		State RPS	Actual ⁴	Projected
	Development ¹		Total	Midwest ³		10%	1998	2010
	Existing	Planned	Potential ²	2010	2020	2010		1.75%
Illinois	0	130	6,980	423	1,519	5,270	131	162
Iowa	242	259	62,900	1,021	3,817	1,499	37	46
Minnesota	299	164	75,000	1,586	4,474	2,279	57	70
Nebraska	2.8	0.7	99,100	850	2,446	930	23	29
North Dakota	0.4	0.1	138,400	750	2,550	330	8	10
South Dakota	0	4.6	117,200	940	2,900	314	8	10
Wisconsin	53	25	6,440	412	2,778	2,493	62	76
Total	597	583	506,020	5,982	20,484	13,115	327	402

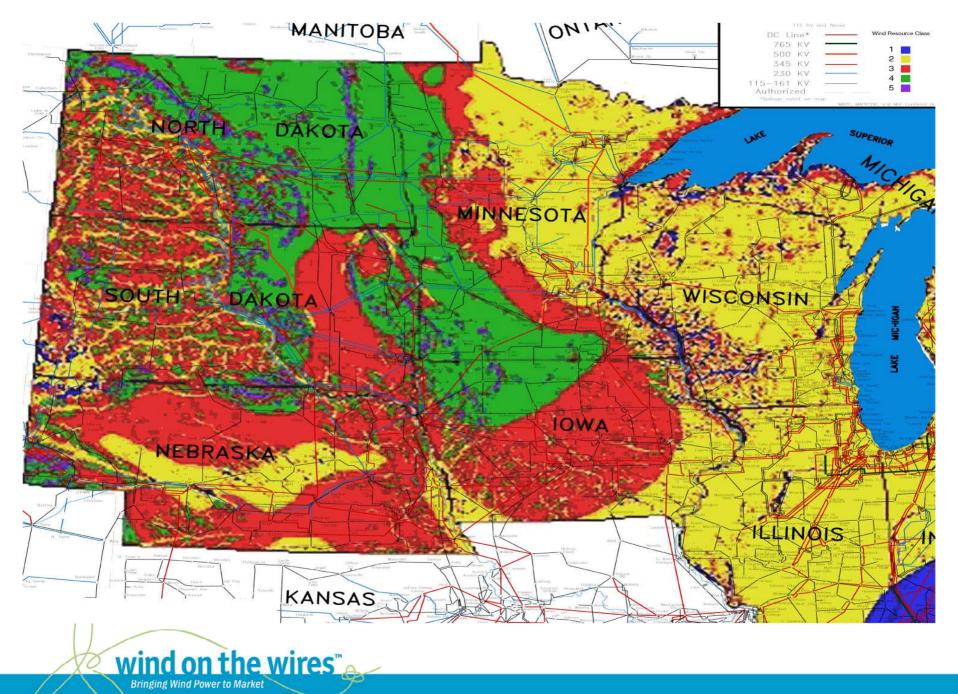
Notes:

- 1. American Wind Energy Association, July 2001, http://www.awea.org/
- 2. An Assessment of Windy Land Area and Wind Energy Potential, Pacific Northwest Laboratory, 1991. ≥Class 3, 10Dx5D spacing, 50m hub height, 25% efficiency, 25% losses excluded land: 100% environmental, 100% urban, 50% forest, 30% agriculture, 10% range
- 3. Repowering the Midwest, ELPC, 2001, http://www.repowermidwest.org/?en31
- 4. Energy Information Administration, 1998, http://www.eia.doe.gov/emeu/states/ states.html







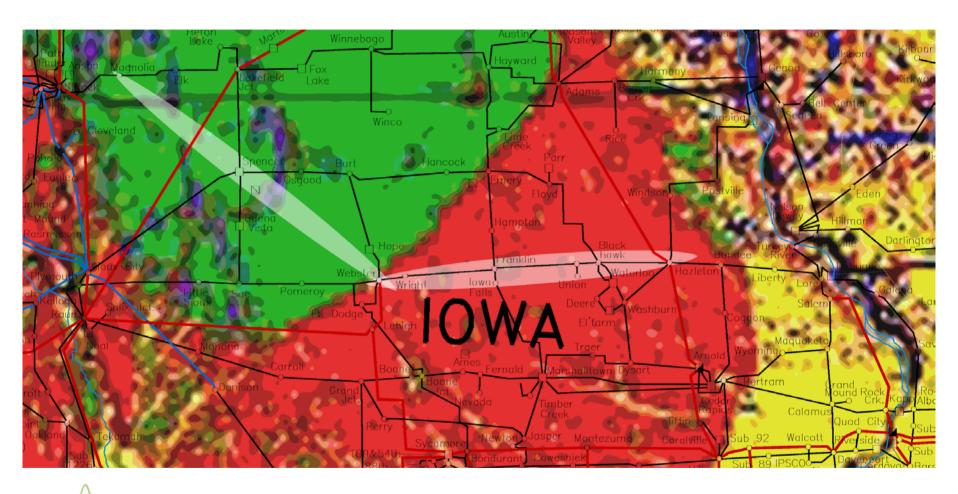


Wind On The Wires Technical

- identify the physical bottlenecks in the grid (engineering studies)
- pursue transmission infrastructure that will allow for new wind development
 - 3 tiers: priority upgrades, new AC, new DC
- partner with utilities and other entities currently studying transmission upgrades and parties who have projects – knit together the players and possibilities
- actively participate in regional transmission planning (numerous studies underway)

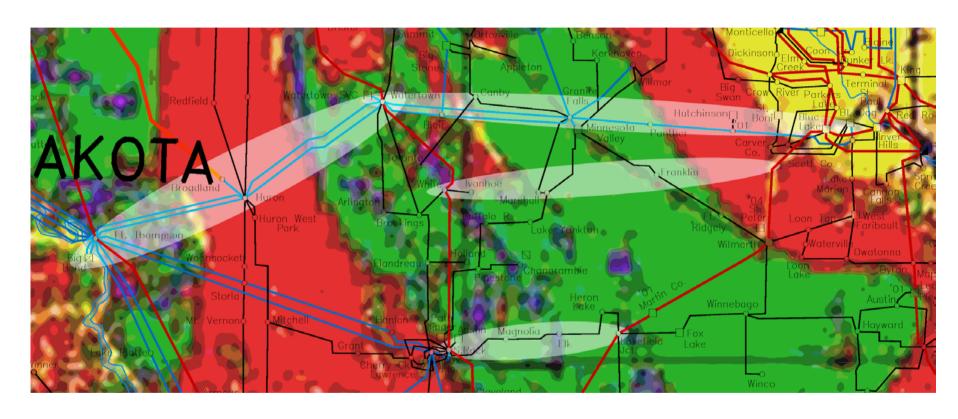


Possible Wind Transmission Routes - Southern



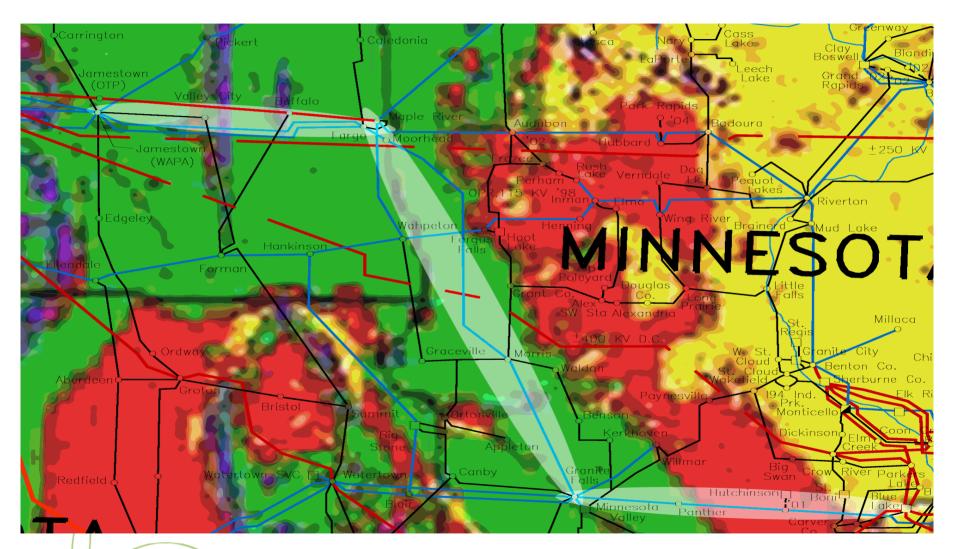


Possible Wind Transmission Routes - Central





Possible Wind Transmission Routes - Northern





Wind On The Wires Technical

WOW Regional Transmission Expansion Plan

- Compile "top ten" sites where wind may be developed
- Identify priority upgrades and new lines
- Research potential of distributed wind along with large central station wind
- Explore concept of "firm interruptible" transmission
 - contractual reserved capacity versus actual amount used



Wind On The Wires Regulatory

- Premise: wind power success demands ability to sell into and deliver through commodity wholesale market in interstate commerce (AWEA)
- To date, wind power development has been treated as a network resource by utilities and has not had to face many longdistance delivery issues (delivering across multiple states)



Wind On The Wires Regulatory

- Development and delivery of thousands of MWs of wind power will require efficient markets
- Work to ensure the rules governing the Midwest transmission system are comparable for as available resources such as wind (MAPP, MISO, TRANSLink, Alliance Companies)



Wind On The Wires Regulatory

- Participate in regulatory proceedings at the state level
 - Utilities have filed with state commissions for approval to transfer operational control of transmission to MISO
 - TRANSLink will file with state commissions in early 2002
- WOW (with AWEA and others) participating in regional market development efforts
 - Tariff design, scheduling, congestion management, i.e., "best practices"
- Participate in FERC proceedings: hearings, workshops, rulemaking, etc.



Wind On The Wires

- Wind On The Wires is on the ground in the 7
 Upper Midwest states
- We welcome interaction with utilities, wind developers, transmission planners, tribes, local/state/federal entities, other projects and initiatives currently underway, clean energy advocates, decision makers, the public, etc.



Wind On The Wires Regional Transmission Expansion Plan 3 month "to do" list

- Identify planned wind development sites, injection points, priority upgrades and new lines
- Distributed wind and large wind farms
- Explore concept of "firm interruptible" transmission
- Understanding "set aside" potential and transmission reservation system
- Landowner issues equity options, compensation
- Net environmental benefits



Wind On The Wires

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